



TrialWISE has two applications: one for referral planning to an academic cancer center and one for treatment planning when a trial is available in your clinic.

Version 1: Use this version of TrialWISE to guide referral conversations about referring a patient to an academic cancer center.

W	Work toward a Shared Understanding of the Need for Action • Clearly state why there is a need for treatment change • Elicit any questions or concerns from the patient • Remind the patient of your partnership
I	Introduce Options • Describe the potential outcomes of the referral • Provide an overview of types of treatment: standard treatments versus clinical trials • Ask about their knowledge about cancer clinical trials and correct any misunderstandings
S	Share the Decision • Invite and respond to any concerns or questions the patient may have and discuss potential barriers • Prepare the patient to engage in shared decision making with the oncologist at the academic medical center
E	Explain Next Steps • Explain the next steps that you will take and that the patient should take • Check understanding through teach back and/or inviting questions • Remind the patient again of the partnership

Version 2: Use this version of TrialWISE to guide conversations about offering a clinical trial at your own clinic.

W	Work toward a Shared Understanding of Need for Action • Review diagnosis and purpose for today's visit • Elicit any questions or concerns from the patient • Remind the patient of your partnership •
I	Introduce Options • Provide an overview of the two types of treatment you are considering at this point: the standard treatment or a clinical trial • Ask about knowledge about cancer clinical trials and correct any misunderstandings • Preview what would be required if patient is interested in trial participation ○ (e.g., voluntariness, understanding of randomization process and steps in the consent process)
S	Share the Decision • Invite and respond to any concerns or questions the patient may have and discuss potential barriers. • Elicit patient preference for treatment with standard care or within a trial • Make a recommendation
E	Explain Next Steps • Explain the next steps that you will take and that the patient should take. • Check understanding through teach back and/or inviting questions